

# **Landbird Population and Habitat Objective-Setting in Oak and Conifer Forests of the Pacific Northwest: Contrasts in Process, Data, Assumptions, and Outcomes**

**Bob Altman, American Bird Conservancy  
Erin Stockenberg, U.S. Fish and Wildlife Service  
Daniel Casey, American Bird Conservancy  
Susannah Casey, American Bird Conservancy  
Michael Green, U.S. Fish and Wildlife Service  
Barb Bresson, U.S. Forest Service/Bureau of Land Management**

# Funding

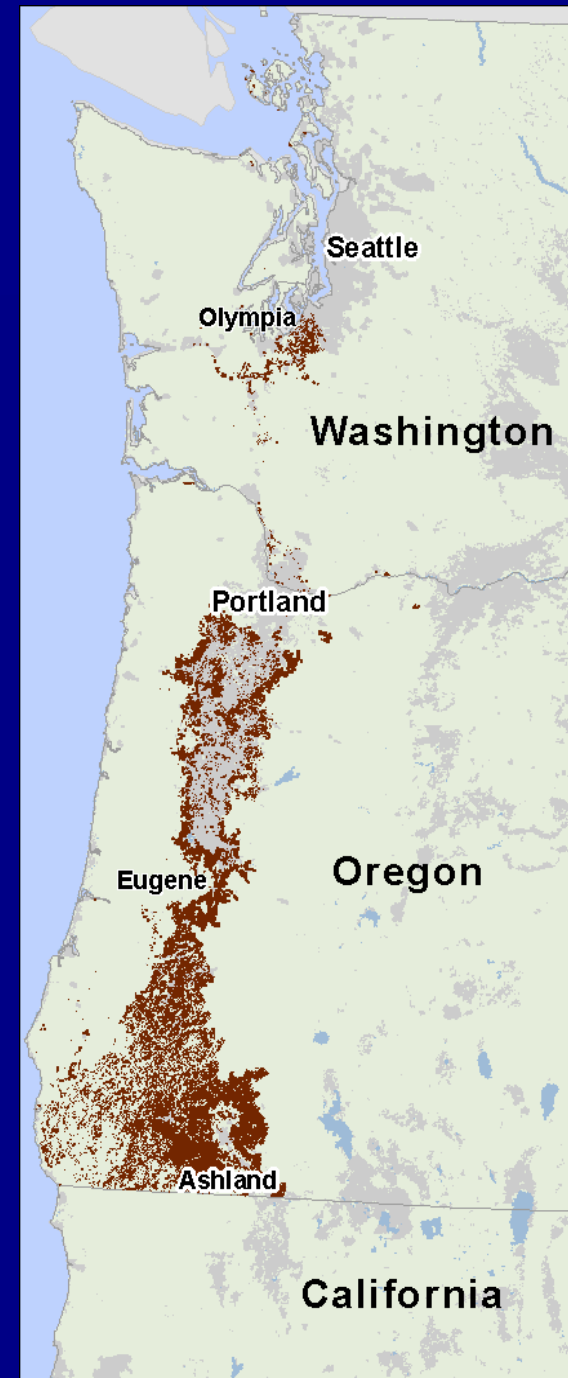
- U.S. Bureau of Land Management, Portland
- U.S. Fish and Wildlife Service, Migratory Birds Program, Portland
- Pacific Coast Joint Venture
- Neotropical Migratory Bird Conservation Act



# Geographic and Habitat Perspective

Green: Conifer Forest

Brown: Oak Habitats





# Project Study Areas

Hamma Hamma =  
Conifer Forest (pilot)

South Puget =  
Oak Habitats (BCR 5)



# Process: 4 of the 5 Elements

- Build Bird-Habitat Models
  - Focal Species and Bird Density Estimates
  - Other parameters (e.g., elevation, patch size and proximity)
- Conduct Geospatial Analyses
  - Analysis of independent layers vs a merged layer
- Calculate Population Estimates
  - Bottom-up density-driven
- Apply Population Objectives
  - Regionalized Continental Process
- Project Future Landscapes
  - Data, land management projections, assumptions
- Conduct Optimization and Establish Habitat and Population Objectives
  - Among species, habitats, places

# Contrasts: Oak vs Conifer

Conifer Forest	Oak Habitats
Watershed	Sub-ecoregion
Managed landscape (95% public)	Developed landscape (65% private)
Contiguous distribution	Very patchy distribution
Independent GIS layers	Merged GIS layers
Age class/seral stage	Habitat overstory conditions
Hypothetical forest management future	Projected future – data, consultations with land managers
Good bird data	Poor-Fair bird data
Not spatially explicit	Very spatially explicit



# Focal Species

*Conservation directed towards a suite of species that sufficiently represent the range of desired habitat conditions in a habitat should also address the habitat needs of most if not all the other species in that habitat type (Lambeck 1997)*

- Rationale
- Selection Process
- Assign to GIS classes
- Region Specific
- Pros and Cons

**Bird-Habitat Models**



# Conifer Focal Species

Desired Habitat Condition	Focal Species
Mid-Late Successional Closed Coniferous Canopy	Hermit Warbler
Mid-Late Successional Multi-layered Subcanopy	Varied Thrush
Mid-Late-Successional Hardwood Subcanopy	Pacific-slope Flycatcher
Mid-Late-Successional Complex Understory	Winter Wren
Early-Mid-Late Successional Shrub and Sapling Patches	Swainson's Thrush
Early Successional Dense Shrub Layer	Orange-crowned Warbler



# Oak Focal Species

Desired Habitat Condition	Focal Species
Large Trees with Large Cavities	Downy Woodpecker
Large or Small Trees with Small Cavities	Black-capped Chickadee
Mature Overstory with Open Canopy and Edges	Western Wood-pewee
Mature Overstory with Closed or Open Canopy	Purple Finch
Mature Overstory with Open Understory or Young Overstory with Open Understory	Chipping Sparrow

# Bird Densities



- Importance
- Build database from extensive search
  - Often won't have site-specific data
  - in-house reports, theses, dissertations
  - BBC
  - e.g., PSFL
  - e.g., oak – data sheets
- Include many parameters
  - assists in all aspects of model development (elevation, habitat type, age and condition)



# Other Model Parameters

- Elevation (oak=no; conifer = yes)
  - All = WIWR
  - >500 m = VATH
  - <1500 m = OCWA, HEWA
  - <1250 m = SWTH, PSFL
- Patch Size and connectivity
  - Conifer = will do
  - Oak = rule sets
- Habitat Condition/Quality
- Productivity/Vital Rates
- Other Factors?

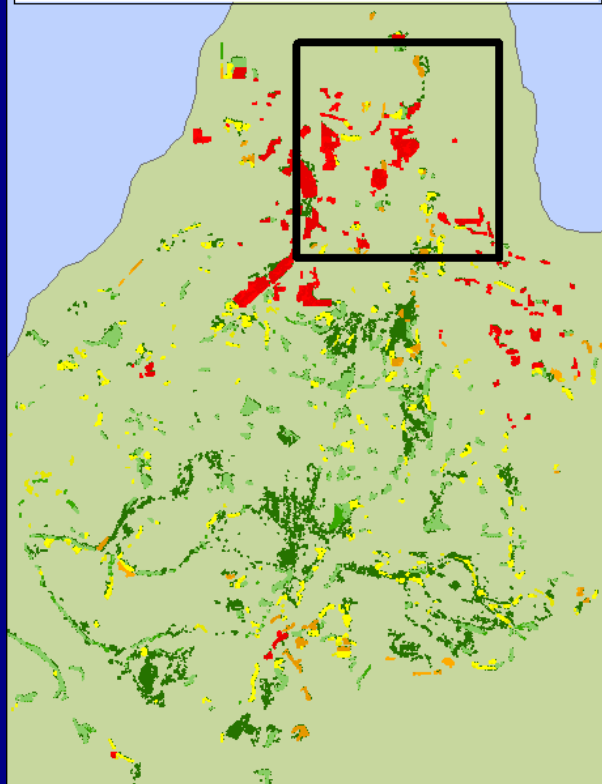


Bird-Habitat Models

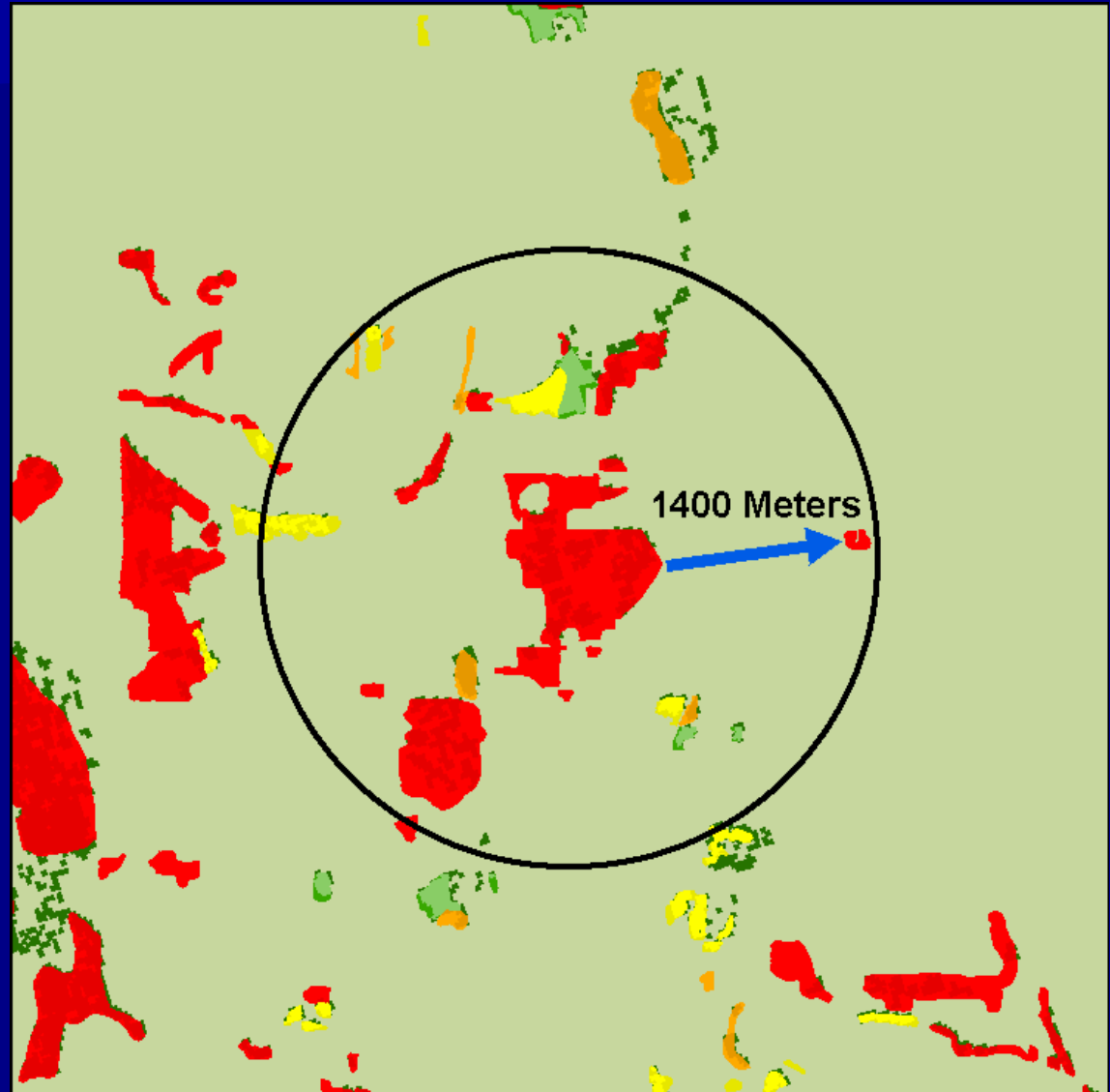
## Legend

### Oak Habitat

- North Pacific Oak Woodland
- Oak Conifer Forest or Woodland Canopy
- Oak-Conifer Forest or Woodland Canopy / North Pacific Oak Woodland
- Oak-Dominant Forest or Woodland Canopy
- Oak-Dominant Forest or Woodland Canopy / North Pacific Oak Woodland
- Scattered Oak Canopy
- Scattered Oak Canopy / North Pacific Oak Woodland
- Urban Oak Canopy
- Urban Oak Canopy / North Pacific Oak Woodland



# Oak Patch Analyses





# GIS Layers Comparison

Conifer Forest	Oak Habitats
ONF TRI - local 4 forest types 6 age classes	WDNR Oak-Prairie - local 4 oak types
IVMP - regional 3 forest types 1-4 age classes	W. WA Re-Gap - regional 1 oak type
ReGap - regional 6 forest types 0 age classes	
WA Land ownership	WA Land ownership
	CLC Futures

# Population Estimates Comparison: Hamma Hamma Watershed (USFS)

	ONF TRI	IVMP	WA REGAP
VATH	5,762	6,319	3,370
PSFL	11,295	11,436	8,285



# Population Objectives

- Continental Population Objectives (ideal)
- Regional/Local Population Objectives (reality)
- Role of “ideal” objective??
  - habitat capacity (and perhaps other factors) ultimately determines “real” objective
- Do we need regional ideal objectives?
- Oak – no? ....habitat losses likely to exceed gains so “real” objective is what habitat remains

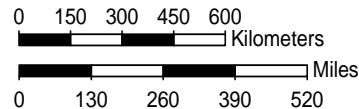
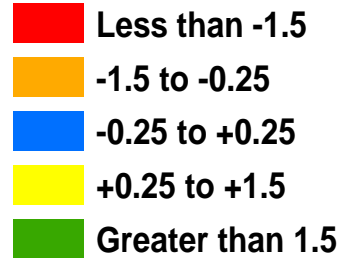
# Preliminary (Ideal) Population Objective

- Potential value of Regional “preliminary” population objective
  - Decision-making factor where flexibility and variable capacity exist (e.g., conifer forest successional stages)
- How determined
  - modified national process
  - PSFL example
  - Regional (BCR, Physio trends) and Local – BBS trend maps
- Issues – degree of use of the habitat, areas with low sample size

## Pacific-Slope Flycatcher Population Trends

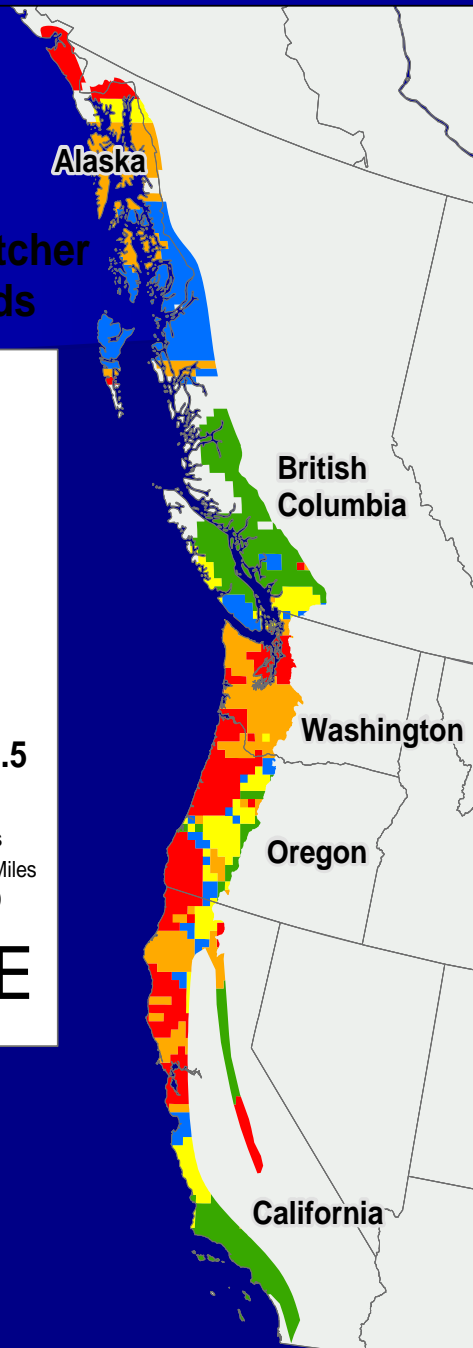
### Legend

#### BBS Trend



Data Sources:  
USGS North American Breeding Bird Survey  
Trend Information to Associate with Smoothed Grid  
1966-2003  
USGS Physionomic Strata, 2004

E



## Pacific-slope Flycatcher Population Trends

	66-04	80-04
Cont	-0.6	-0.8
BCR 5	-0.9	-1.4
NPR	2.2	0.2
AK	0.6	1.5
BC	1.6	-0.1
SPR	-2.5	-2.3
CAS	-1.5	-1.8
WA	-2.5	-2.3
OR	-3.0	-3.1
BCR 32	-0.1	-0.1
CF	0.1	0.2
BCR 15	1.1	-0.7



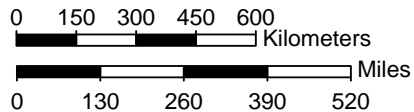
# Draft Preliminary Population Objectives

## Pacific-Slope Flycatcher Population Objectives

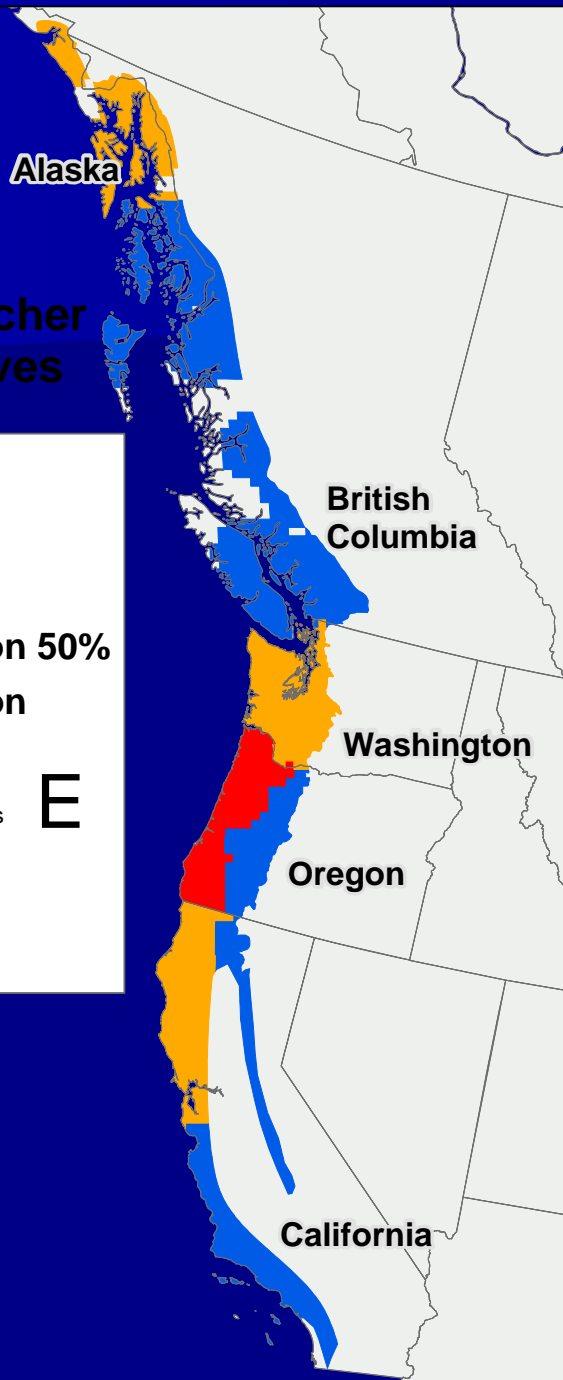
### Legend

#### Population Objectives

- Double Population
- Increase Population 50%
- Maintain Population



Data Sources:  
USGS North American Breeding Bird Survey  
Trend Information to Associate with Smoothed Grid  
1966-2003  
USGS Physionomic Strata, 2004





# Regional/Local “Preliminary” Population Objectives: Conifer Focal Species in W. WA

## ■ Double

- Orange-crowned Warbler

## ■ Increase 50%

- Pacific-slope Flycatcher
- Varied Thrush

## ■ Maintain

- Winter Wren
- Hermit Warbler
- Swainson’s Thrush



# Pacific-slope Flycatcher: Current Population and Objective

Forest Type and Age Class	Hectares	Bird Density (Pairs/ha)	Population (# indiv)	Population Target	Birds Needed
WH 21-40	775				
WH 41-60	369	0.27 (8)	199		
WH 61-80	1,817	0.70 (9)	2,544		
WH 81-160	240	0.80 (10)	384		
WH 160+	3,746	1.09 (6)	8,166		
			11,293	16,939	5,646

# Translating the Population Objective into Habitat

## ■ How can we get more birds?

- Natural Succession
- Management Options

## ■ Habitat Management

- Thinning
  - 100% of young forest (41-60 years)
  - Losses in early years of thin negated by gains in later years
- Harvest
  - 10% of mature forest (61-80 years)



# Natural Succession (30 yrs) + Management

- Gain = **1,436** birds
- Still **4,210** birds short of the 5,646 needed to increase population by 50%
- Percent Population Gain = **25%**





# Future Population (30 years) with Natural Succession and Management (Thin and Harvest)

	Hectares (old)	Hectares (new)	Bird Density (# pairs /ha)	Population (# indiv)	Birds Short
WH 21-40	775				
WH 41-60	369	798	0.27 (8)	432	
WH 61-80	1,817	573	0.70 (9)	802	
WH 81-160	240	2,002	0.80 (10)	3,203	
WH 160+	3,746	3,804	1.09 (6)	8,292	
	5,956	7,177		12,729	4,210

**Current Population = 11,293**

**Gain = 1,436 birds**

# Pacific-slope Flycatcher: Habitat and Population Objective -1



- In the next 30 years, *increase suitable habitat by 1,221 ha* through natural succession of all forest except 100% thinning of WH 41-60 years, and 10% harvest of WH 61-80 years resulting in *a population increase of 1,436 birds or a 25% increase*

# Pacific-slope Flycatcher: Comments on Outcomes

- Not all of watershed
- The objective is for larger-scales
- Just one species, not optimized for other species or other management

# Oak Example: GIS Layer Habitat Conditions

## Oak Dominant

- >25% canopy cover oak and <25% conifer

## Oak-Conifer

- Both oak and conifer >25% canopy cover

## Scattered Oak (Savannah)

- 5-25% canopy cover with >50% oak

## Urban Oak

- >10% canopy cover of oak in urban setting



# Oak Example: Three Sites

- Fort Lewis Military Installation
  - Large (2,435 ha oak)
  - Federal public land managed for oak
- Scatter Creek Wildlife Management Area
  - Small (67 ha oak)
  - State public land managed for oak
- Scatter Creek Corridor
  - Moderate size (631 ha oak)
  - Private with little to no management for oak

# Predicting the Future for Oaks in the South Puget Sound

- Projecting change....
  - Data from “Futures” Analyses of Pierce County (habitat loss)
  - Consultation and professional judgment -of land managers, biologists, ecologists





# Oak: Future Scenarios

- Habitat Loss
  - Development
  - Degradation
  - Fragmentation
- Habitat Change (affects bird densities)
  - Restoration
  - Succession (+ and -)
- No Habitat Gain (?? global warming)



# Oak Habitat Futures: Consultation 1

Site	Habitat Loss (%)		
	Development	Degradation	Fragmentation
Fort Lewis	1	5	?
Scatter Creek WMA	0	15	?
Scatter Creek private	2	15	?

Development: pavement, houses, etc.

Degradation: conifer-dominated to gone

Fragmentation: from development and degradation losses



# Oak Habitat Futures: Consultation 2

Site	Habitat Change (%)		
	Restoration	Succession (+)	Succession (-)
Fort Lewis	30	10	1
Scatter Creek WMA	50	10	2
Scatter Creek private	10	5	20

Restoration: change from oak-conifer to oak-dominated

Succession (+): change from younger oak to older oak

Succession (-): change from oak-dominated to oak-conifer

# Oak Example: Habitat Objectives

Habitat losses likely to exceed gains  
....so “ideal” bird population  
objective may be irrelevant...  
example habitat objective might be  
to simply *protect and restore X% of  
oak-conifer to oak dominant*,  
recognizing habitat losses and  
degradation that will occur...

# Oak Focal Species: Current and Future (+ or -) Populations (# indivds)

Site	BCCH	DOWO	WEWP	PUFI	CHSP
Fort Lewis	273 286	117 122	1,496 1,571	315 329	1,564 1,643
Scatter Creek WMA	21 29	6 7	53 54	16 16	10 10
Scatter Creek private	158 151	44 42	373 357	153 146	96 90

+14

+4

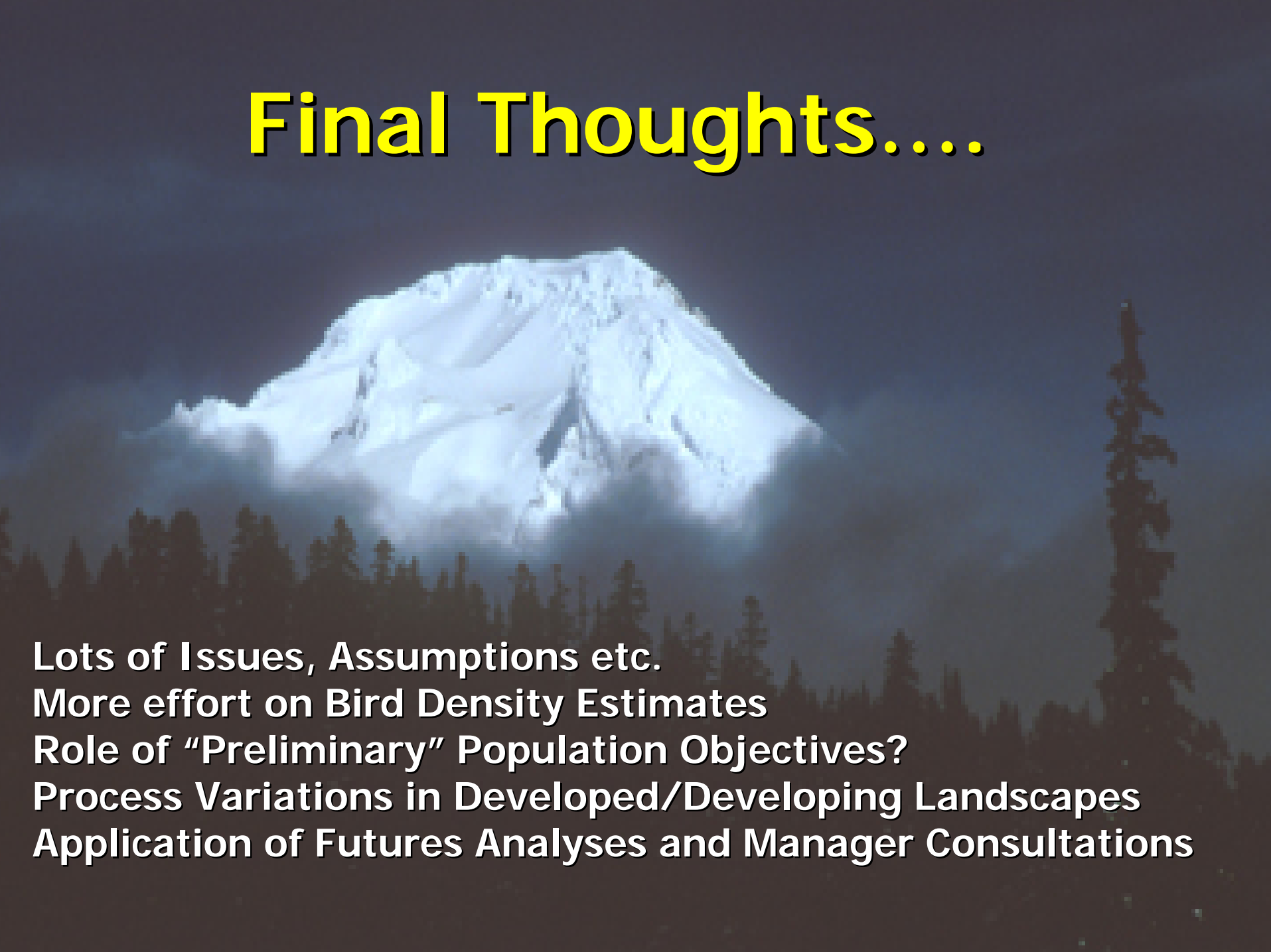
+60

+7

+73



# Final Thoughts....

A photograph of a large, snow-covered mountain peak, likely Mount Fuji, rising above a dense forest of dark evergreen trees. The sky is a clear, pale blue. The image serves as a background for the text.

Lots of Issues, Assumptions etc.

More effort on Bird Density Estimates

Role of "Preliminary" Population Objectives?

Process Variations in Developed/Developing Landscapes

Application of Futures Analyses and Manager Consultations